GO price rises – Opportunity or risk?

Update from the AIB

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Some recent evolutions I

Rising demand for RES-E (as embodied by GOs)

Drivers?

- RE100
- Carbon footprinting - GHGP
- Corporate Social Responsibility reporting

But also:

- Strange effects from tax schemes
- Strange flows due to long term contracts
- Electrification (EVs)
- Bitcoin (mining) - data centers

Some recent evolutions II

Rising supply?

- Not so much!
- A lot of new production is not getting GOs (eg France, Germany)
- Influence of weather: hydro GO production down caused by draught, less wind, lots of solar in summer

- Still voluntary markets in many countries

Some recent evolutions III

(Corporate) Consumers are getting pickier (and rightly so!)

Trends:

Locally produced

From particular (renewable) sources:

- Solar
- Wind
- Hydro
- …

Unsupported production

From recently build facilities

Or a combination of all of the above…

GOs enable such choices!

Challenges for AIB

- Robustness of the system: HUB
- Quality assurance
- Pressure on the HUB
- Market information
- Full disclosure in some countries
- Disclosure information
- Conversion between energy types

Discussion

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